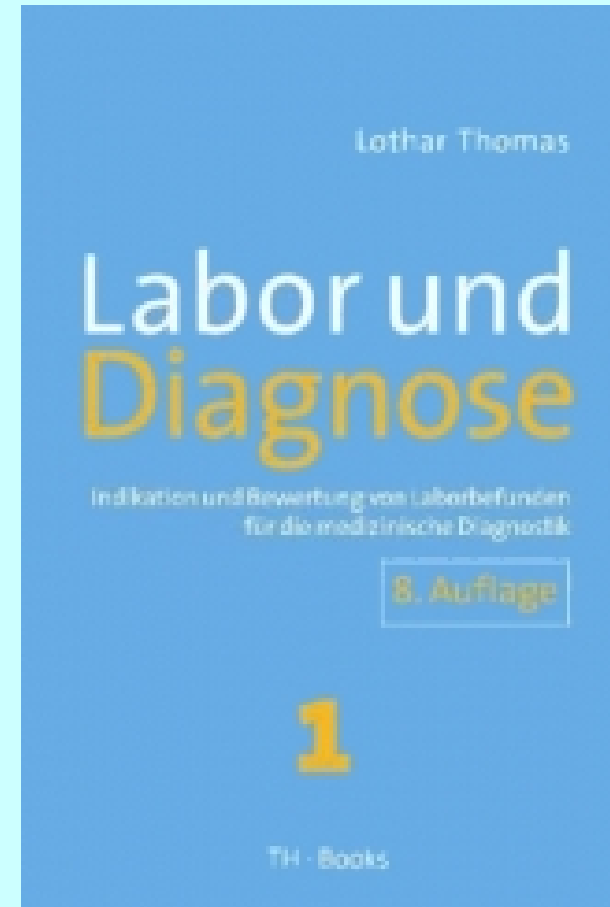
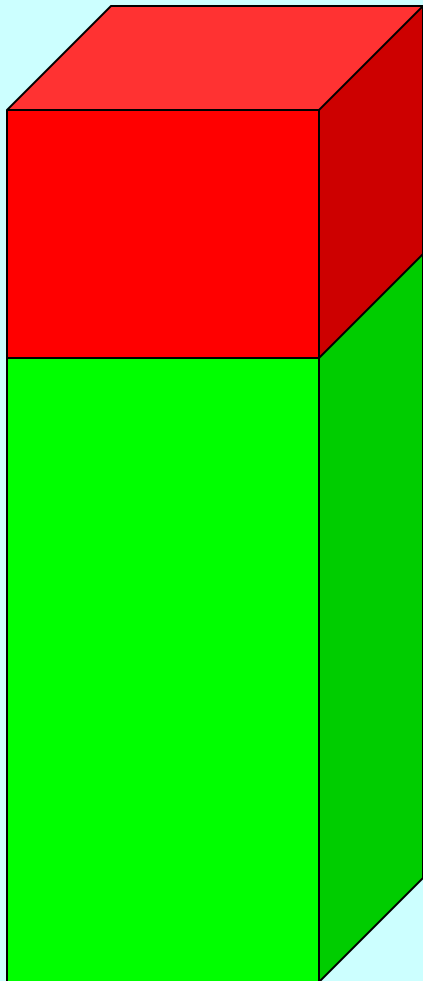


Literature in Laboratory Medicine



German market of in-vitro diagnostics 2001 and 2002



Analyzers

197.5 Mio. Euro (11.6 %)

Reagents

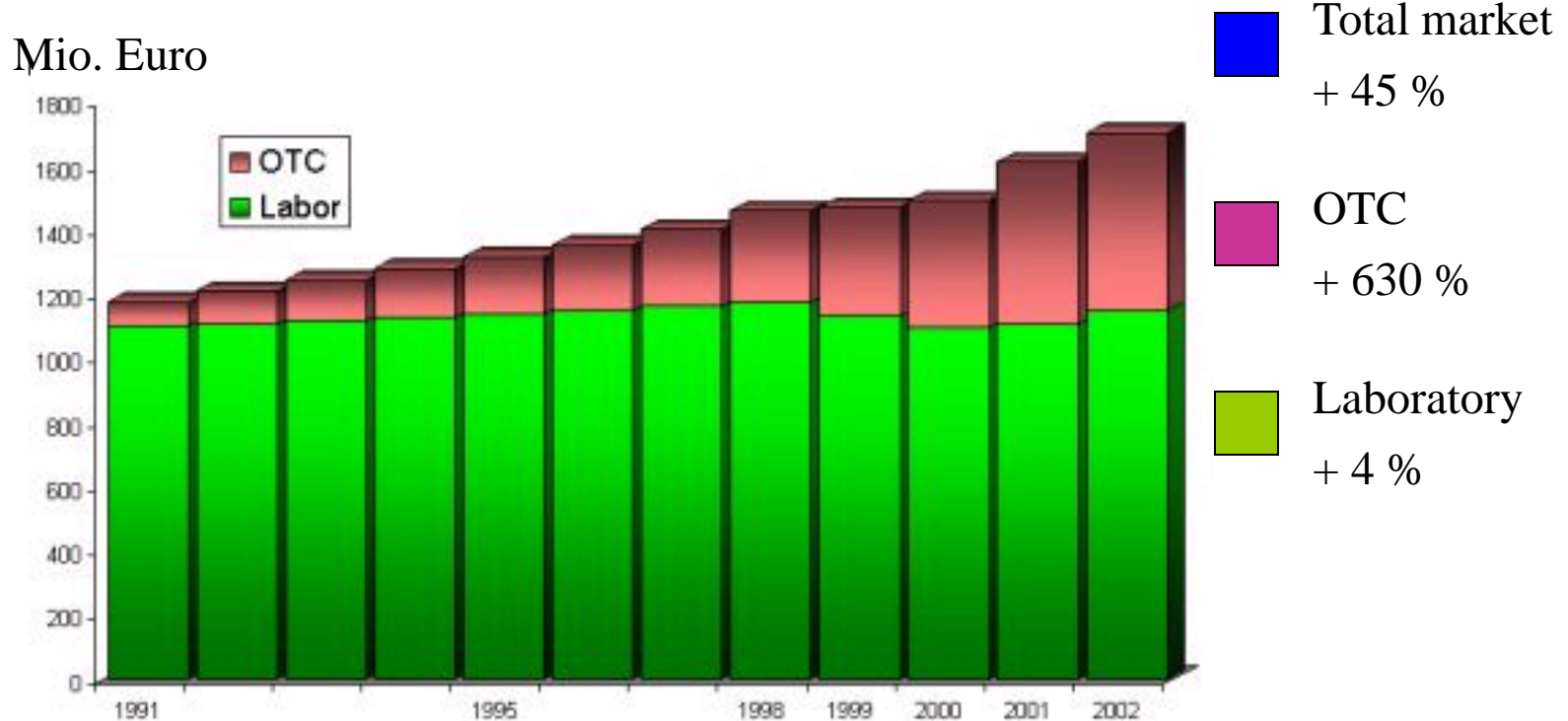
1511 Mio. Euro (88.4 %)

Growth of the German IVD market

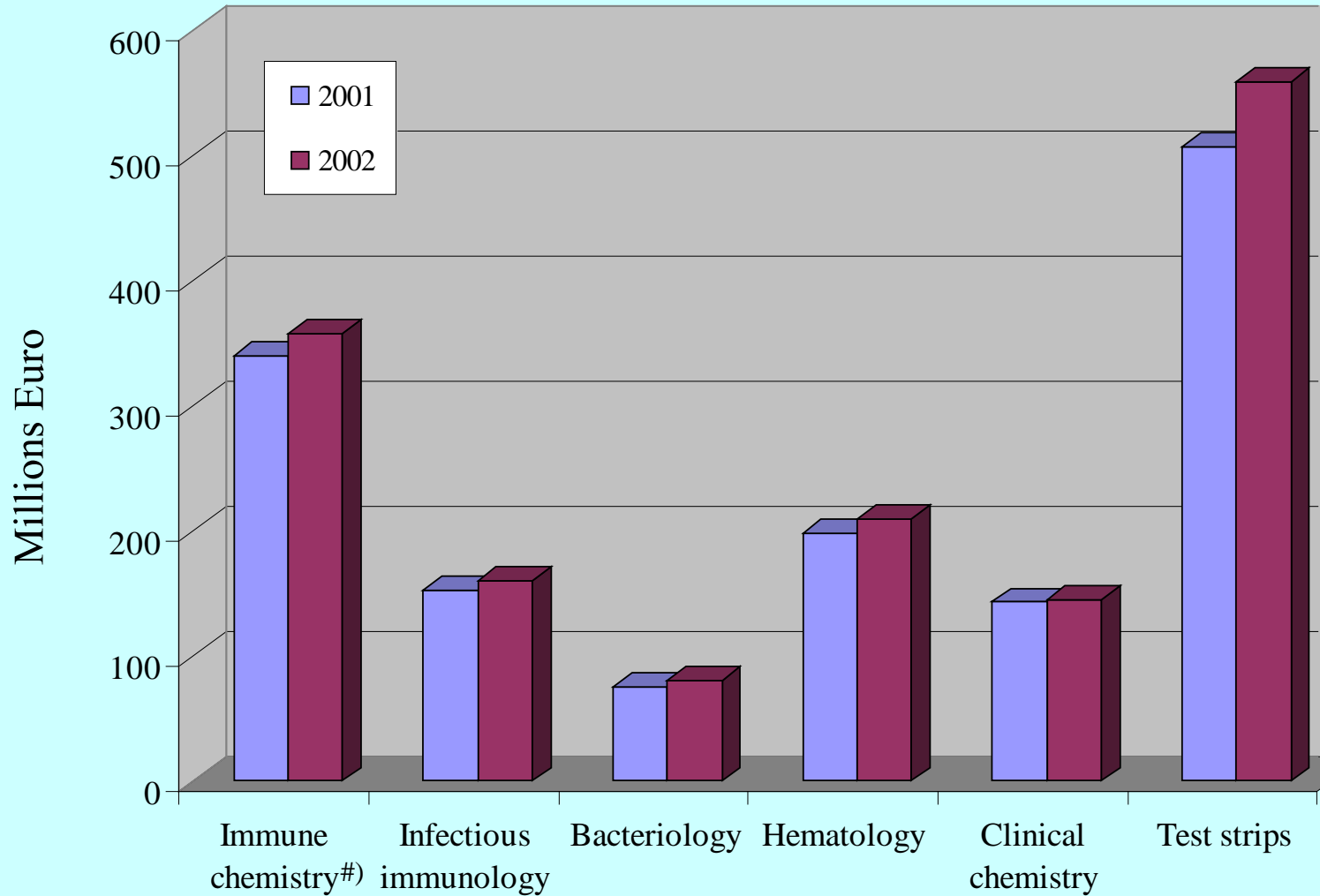
Growth of the German IVD market 1999-2002

Total market / laboratory / OTC

Growth rates for 12 years in % and Mio. Euro



German market of in-vitro diagnostics 2001 and 2002

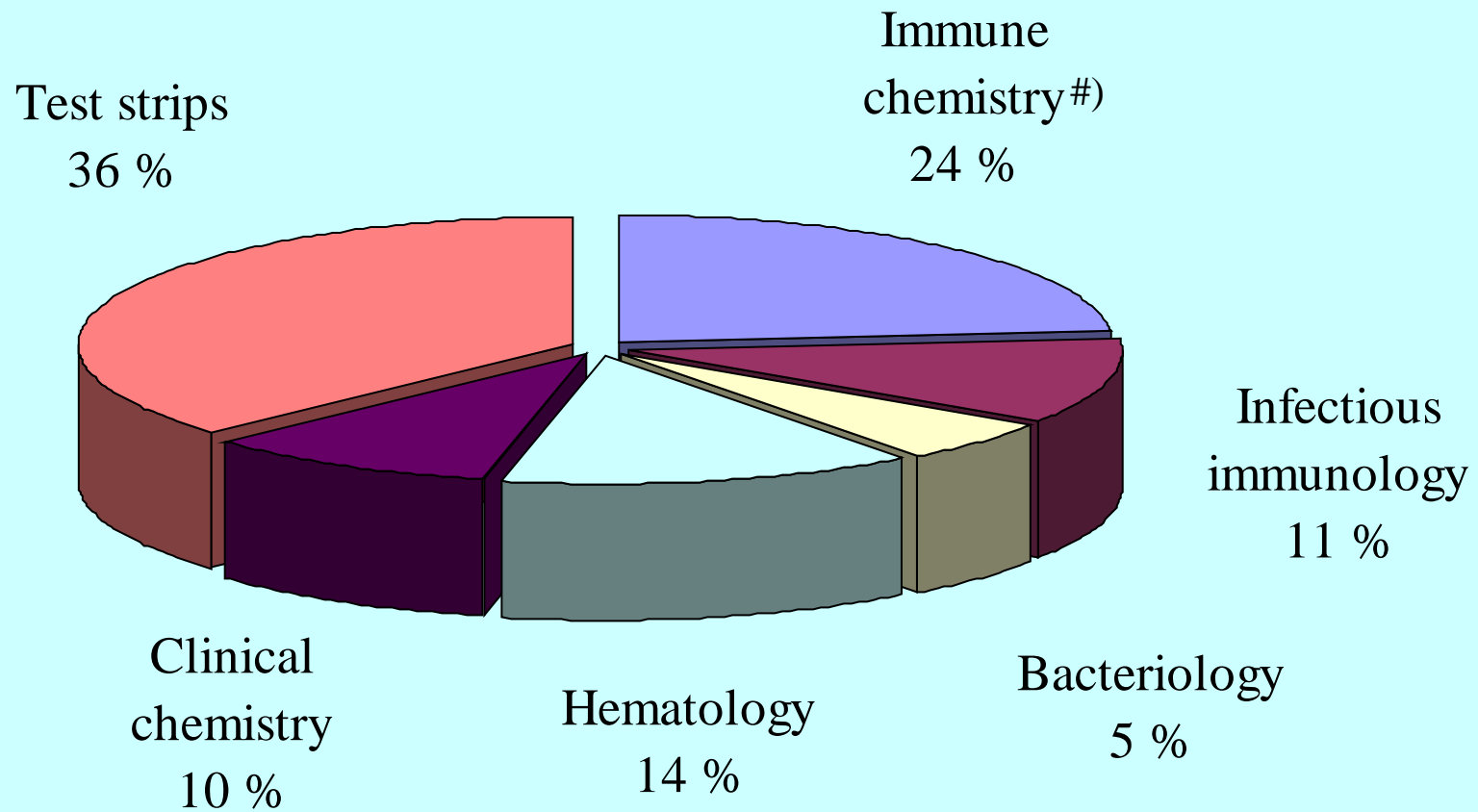


#) including genetic testing

VDGH Arbeitsgruppe Markteinschätzung 3.Quartal 2014 / 04.12.2014

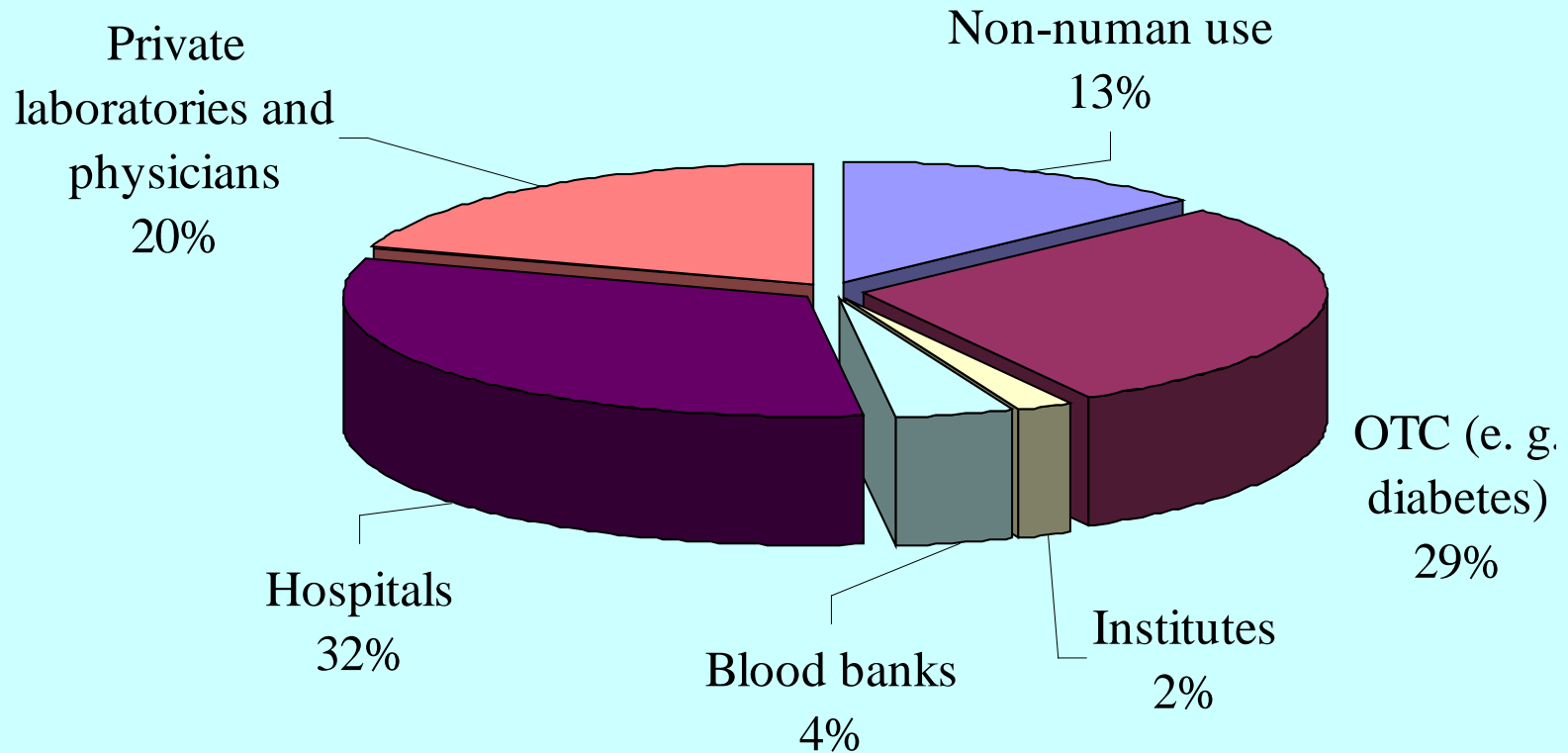
CATEGORY / Group	EDMA - Code	Schätzung Ges.-Markt 2012 mio Euro	Wachs- tum 11/12 %	Schätzung Ges.-Markt 2013 mio Euro	Wachs- tum 12/13 %	Schätzung Ges.-Markt 2014 Mio Euro	Wachs- tum 13/14 %
TOTAL DIAGNOSTICS (Reag.-Instr.)		2.177,1	0,4%	2.178,7	0,1%	2.175,3	-0,2%
REAGENTS Total	1	1.910,6	0,0%	1.907,9	-0,1%	1.901,5	-0,3%
CLINICAL CHEMISTRY REAGENTS	11	803,6	-4,9%	778,5	-3,1%	756,4	-2,8%
IMMUNOCHEMISTRY REAGENTS	12	459,7	1,5%	463,2	0,8%	477,2	3,0%
HAEMATOLOGY / HISTOL. / CYTOL. REAG.	13	290,2	9,4%	297,8	2,6%	297,4	-0,1%
MICROBIOLOGY REAGENTS (Culture)	14	140,4	10,2%	151,5	7,9%	163,0	7,6%
INFECTIOUS IMMUNOLOGY	15	205,5	-1,6%	204,4	-0,6%	194,7	-4,7%
Genetic Testing	16	11,2	-1,8%	12,5	11,6%	12,8	2,4%
Instrument / Consumables	2	174,2	1,9%	166,2	-4,6%	169,2	1,8%
Lab Total (Instr. + Cons.) o. Rap.T.	210	140,6	5,7%	139,0	-1,1%	139,2	0,1%
Services / Spare Parts	3	91,6	6,8%	103,5	13,0%	103,4	-0,1%

German market of in-vitro diagnostics 2002



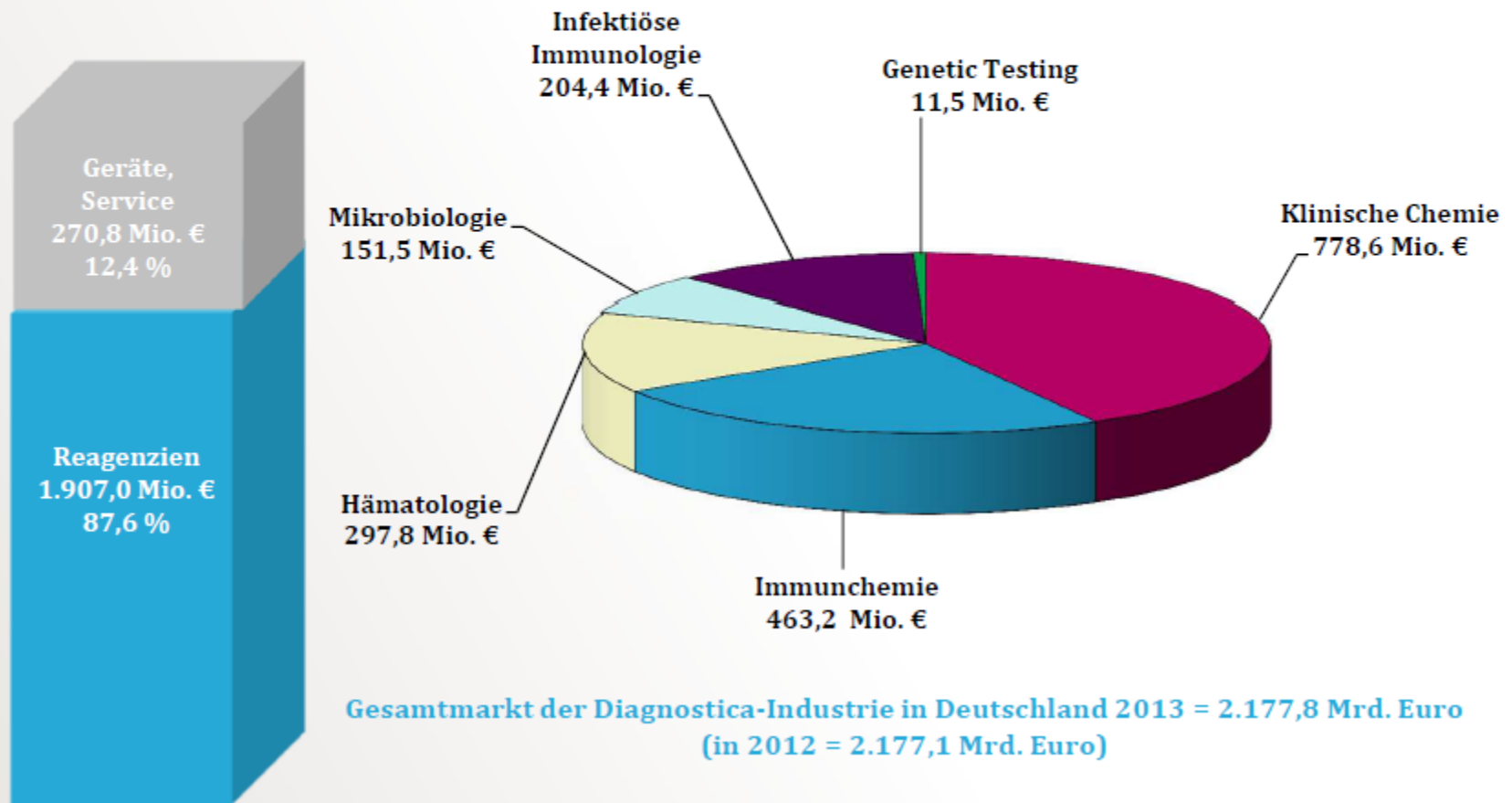
#) including genetic testing

Target groups in the German IVD market 2001



IVD-Markt Deutschland 2013

Geräte und Reagenzien nach Produktsegmenten



IVD-MD Weltmarkt 2006 = \$ 29.259, aufgeteilt nach Segmenten,
durchschnittliches jährliches Wachstum seit 2001 = 7%

IVD-MD Weltmarkt total
- Schätzung für 2006

